\*\* PUBLIC DISCLOSURE COPY \*\*

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

OND 140. 1545 0041
2022
Open to Public
Inspection

		e 2022 calendar year, or tax year beginning and endi	ling		
	heck if	C Name of organization		D Employer identific	cation number
a	plicabl	e:			
	Addre	Grandview Foundation			
	Name chang			31-16495	91
	Initial return		m/suite	E Telephone number	
	Final return	105 W Grand Ave	,	937-723-	
	termin ated			G Gross receipts \$	4,440,271.
	Amen			H(a) Is this a group re	
	Application			for subordinates	
	pendi	same as C above		<b>H(b)</b> Are all subordinates in	·····= =
I T	ax-ex	empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or	527		list. See instructions
	Vebsi		_	H(c) Group exemptio	
K F	orm of		<b>L</b> Year o		1 State of legal domicile: OH
Pa		Summary		1	<u> </u>
	1	Briefly describe the organization's mission or most significant activities: The Gra	andv:	iew Foundati	ion is
ce		committed to education that supports the uni			
nar		Check this box if the organization discontinued its operations or disposed o		_	
ver		Number of voting members of the governing body (Part VI, line 1a)		_	18
ဗိ		Number of independent voting members of the governing body (Part VI, line 1b)			10
s S		Total number of individuals employed in calendar year 2022 (Part V, line 2a)			0
itie		Total number of volunteers (estimate if necessary)			175
Activities & Governance		Total unrelated business revenue from Part VIII, column (C), line 12		I_ I	0.
Ă		Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
				Prior Year	Current Year
•	8	Contributions and grants (Part VIII, line 1h)		1,024,670.	1,223,605.
nue		Program service revenue (Part VIII, line 2g)		0.	0.
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		1,037,106.	20,937.
ď		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-31,788.	-12,038.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,029,988.	1,232,504.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		2,328,938.	1,429,164.
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
s	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		655,577.	665,681.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)  Total fundraising expenses (Part IX, column (D), line 25)  159,079.		0.	0.
bei	b	Total fundraising expenses (Part IX, column (D), line 25) 159,079.			
ŭ		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		264,280.	277,969.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		3,248,795.	2,372,814.
	19	Revenue less expenses. Subtract line 18 from line 12		-1,218,807.	-1,140,310.
or				ginning of Current Year	End of Year
sets Jan	20	Total assets (Part X, line 16)		37,697,651.	31,119,697.
ASS	21	Total liabilities (Part X, line 26)		1,605,887.	396,988.
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20		36,091,764.	30,722,709.
Pa	rt II	Signature Block			
Unde	er pena	lties of perjury, I declare that I have examined this return, including accompanying schedules and $$	l stateme	nts, and to the best of my	knowledge and belief, it is
true,	correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which p	preparer l	has any knowledge.	
Sigr		Signature of officer		Date	
Here	Э	Kelly Fackel, VP of Development			
		Type or print name and title		_	
		Print/Type preparer's name Preparer's signature		Date Check	PTIN
Paid		Karen O. Crim Karen O. Crim	1	1/10/23 self-employ	
Prep		Firm's name RSM US LLP		Firm's EIN 4	2-0714325
Use	Only	Firm's address 6 S Patterson Blvd			
		Dayton, OH 45402		Phone no. 93	<u>7-298-0201</u>
May	the II	RS discuss this return with the preparer shown above? See instructions			X Yes No

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_	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
•	The Grandview Foundation's challenge and responsibility is to provide
	grants for the professional development of osteopathic physicians; and
	to raise funds for programs, equipment and facilities that improve
	access to quality health care for the community we serve.
_	Did the organization undertake any significant program services during the year which were not listed on the
2	
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$1,429,164. including grants of \$1,429,164. ) (Revenue \$
	The Foundation supports Osteopathic Graduate medical education at
	Kettering Health Dayton and Kettering Health Washington Township,
	ensuring the continued practice of the Osteopathic approach to
	medicine. The Foundation also supports programs that promote healthcare
	and wellness education to those in the community who are in need. The
	Foundation is a major contributor to the Cassano Health Center.
	roundation is a major contributor to the cassano hearth tenter.
4b	(Code:) (Expenses \$) (Revenue \$)
4c	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$
4d	Other program services (Describe on Schedule O.)
-	(Expenses \$ including grants of \$ ) (Revenue \$ )
	Total program service expenses 1,429,164.

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Part IV | Checklist of Required Schedules Yes No 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? Х If "Yes," complete Schedule A 2 Х Is the organization required to complete Schedule B, Schedule of Contributors? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for X public office? If "Yes," complete Schedule C, Part I 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect Х during the tax year? If "Yes," complete Schedule C, Part II 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or X 5 similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to Х provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes." complete Schedule D. Part I 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, X the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete X 8 Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? Х If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in donor-restricted endowments Х 10 or in quasi endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X, a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, X 11a Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total Х assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11b Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total X assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11c d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 11d 11e e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X ..... Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses Х the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes." complete Schedule D. Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII Х 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? X 12b If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 Х or more? If "Yes," complete Schedule F, Parts I and IV 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any 15 Х foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV X Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, 17 X column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions 17 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines Х 18 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes." 19 complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a **b** If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II

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Pai	rt IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
20	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	•	23	х	
240	Schedule J	25		
<b>24</b> a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			v
	Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		-
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		<u> </u>
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L. Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
20				
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	00-		x
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			1,7
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			l
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		1
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
0.	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
20	, , ,	31		<u> </u>
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38	Х	1
Pai	Note: All Form 990 filers are required to complete Schedule O rt V Statements Regarding Other IRS Filings and Tax Compliance	30	21	
. 4	Check if Cabadula O contains a vacanage or note to any line in this Dort V			
	Check if Scriedule O contains a response or note to any line in this Part v		Yes	No
1.	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		162	INO
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1		
С		4.	Х	
	(gambling) winnings to prize winners?	1c	Δ.	Щ_

# Form 990 (2022) Grandview Foundation Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

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			Υ	'es	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	)			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	)		
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	ı		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	)		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a				
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	ı		X
b	If "Yes," enter the name of the foreign country				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	1		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	:		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit				
	any contributions that were not tax deductible as charitable contributions?	6a	1	_	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts				
	were not tax deductible?	6b	<u> </u>		
7	Organizations that may receive deductible contributions under section 170(c).			_	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	_	<u>X</u>	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	) .	X	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required				
	to file Form 8282?	7c	:		<u>X</u>
d	If "Yes," indicate the number of Forms 8282 filed during the year				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		$\dashv$	<u>X</u>
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		_	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7</b> g		_	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	1		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the				
_	sponsoring organization have excess business holdings at any time during the year?	8			
9	Sponsoring organizations maintaining donor advised funds.				
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a			
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b			
10	Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12				
a	Initiation fees and capital contributions included on Part VIII, line 12	-			
11	Section 501(c)(12) organizations. Enter:	1			
	Gross income from members or shareholders 11a				
	Gross income from other sources. (Do not net amounts due or paid to other sources against	1			
b	amounts due or received from them.)				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	128	a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
	Is the organization licensed to issue qualified health plans in more than one state?	138	а		
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the				
	organization is licensed to issue qualified health plans				
С	Enter the amount of reserves on hand				
	Did the organization receive any payments for indoor tanning services during the tax year?	14a	а		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	141	<b>o</b>		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or				
	excess parachute payment(s) during the year?	15			X
	If "Yes," see the instructions and file Form 4720, Schedule N.				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16			X
	If "Yes," complete Form 4720, Schedule O.				
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities				
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17	_		_
	If "Yes," complete Form 6069.				

Form 990 (2022)

#### Grandview Foundation

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI								
Sec	tion A. Governing Body and Management								
				_	Yes	No			
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	1	8					
	If there are material differences in voting rights among members of the governing body, or if the governing								
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.								
b	10								
2									
	officer, director, trustee, or key employee?			2	Х				
3	Did the organization delegate control over management duties customarily performed by or under the			_					
·				3		x			
4	Did the organization make any significant changes to its governing documents since the prior Form 9					X			
5	Did the organization become aware during the year of a significant diversion of the organization's asset					X			
				6		X			
6 7-				6		<u> </u>			
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap	•				x			
	more members of the governing body?			7a		<del>  ^</del>			
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, st		·			١,,			
	persons other than the governing body?			7b		X			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	-	-						
а	The governing body?			8a	X				
b	Each committee with authority to act on behalf of the governing body?			8b	X				
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached any officer.	hed a	t the						
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O			9		X			
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	/enue	Code.)						
					Yes	No			
10a	Did the organization have local chapters, branches, or affiliates?			10a		X			
b	If "Yes," did the organization have written policies and procedures governing the activities of such characteristics.	apters	, affiliates,						
	and branches to ensure their operations are consistent with the organization's exempt purposes?			10b					
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body	befor	e filing the form?	11a	X				
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.								
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	Х				
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			12b	Х				
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y								
	on Schedule O how this was done	,		120	Х				
13	Did the organization have a written whistleblower policy?			13	Х				
14	Did the organization have a written document retention and destruction policy?			14	Х				
15	Did the process for determining compensation of the following persons include a review and approval								
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	٠.,	aoponaon						
a	The organization's CEO, Executive Director, or top management official			15a	Х				
	Other officers or key employees of the organization			15b					
J	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			130					
160	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangem	ont w	ith a						
10a				160		х			
	taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat			16a		122			
D			•						
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ			401					
500	exempt status with respect to such arrangements?			16b					
17	List the states with which a copy of this Form 990 is required to be filed OH	-1.000	T/	N - ·		I. I.			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and	id 990	-1 (section 501(c)(	s)s only	availa	ble			
	for public inspection. Indicate how you made these available. Check all that apply.								
	X Own website Another's website X Upon request Other (explain								
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	nflict o	of interest policy, a	nd finai	ncial				
	statements available to the public during the tax year.								
20	State the name, address, and telephone number of the person who possesses the organization's boo	ks and	d records						
	Kelly Fackel - 937-723-3358								
	405 W Grand Ave, Dayton, OH 45405								

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)	I	IIIZa	((		ірсі	isatt	(D)	(E)	(F)
Name and title	Average hours per	Position (do not check more than one box, unless person is both ar						Reportable compensation	Reportable compensation	Estimated amount of
	week (list any hours for related organizations below	stee or director		d a di	irecto	Highest compensated transported transporte	tee)	from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	other compensation from the organization and related organizations
(4) 7 11 7 1 1	line)	lpul	lnst	Officer	Key	ig E	For			
(1) Kelly Fackel VP Development/Secretary	40.00			х				0.	274,617.	E0 061
(2) Kenneth Pugar	1.00			Δ				0.	2/4,01/.	50,864.
Chair	1.00	Х		х				0.	0.	0.
(3) Richard Manchur	1.00	11		23					•	<u>.</u>
Vice Chair	1,00	х		х					0.	0.
(4) John Sefton	1.00									
Treasurer		Х		х				0.	0.	0.
(5) H. Brent Bamberger	0.10									
Trustee		Х						0.	0.	0.
(6) Cleanne Cass	0.10									
Trustee		Х						0.	0.	0.
(7) Roy Chew	0.10									
Trustee		Х						0.	0.	0.
(8) Doug Cline	0.10									
Trustee		Х						0.	0.	0.
(9) Tim Dutton	0.10							_	_	
Trustee		Х						0.	0.	0.
(10) Percy Frasier	0.10									_
Trustee	2.12	Х						0.	0.	0.
(11) Richard Gump	0.10									•
Trustee	0 10	Х						0.	0.	0.
(12) Teresa Huber	0.10	3,7							0	0
Trustee (13) Keith Jenkins	0.10	Х						0.	0.	0.
, ,	0.10	Х						0.	0.	0.
Trustee (14) Lawrence Klein	0.10	Λ						0.	0.	<u> </u>
Trustee	0.10	Х						0.	0.	0.
(15) Arvin Nanda	0.10							0.	0.	<u></u>
Trustee	0.10	х						0.	0.	0.
(16) Mary Rieck	0.10							· ·		
Trustee		х						0.	0.	0.
(17) Debbie Fletcher Urse	0.10								•	
Trustee		х						0.	0.	0.

232007 12-13-22 Form **990** (2022)

Total number of independent contractors (including but not limited to those listed above) who received more than

Form **990** (2022)

\$100,000 of compensation from the organization

## Form 990 (2022) Grandview Foundation Part VIII Statement of Revenue

31-1649591

Page 9

ı u	I VI	Check if Schedule O contains a response	or note to any line	e in this Part VIII			
		Officer if Gorieddie O Contains a response o	or note to any line	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated	(D) Revenue excluded from tax under sections 512 - 514
Grants, Grants	b	Federated campaigns 1a  Membership dues 1b  Fundraising events 1c	5,478. 250,199.				
Contributions, Gifts, Grants and Other Similar Amounts	e	Related organizations 1d Government grants (contributions) 1e All other contributions, gifts, grants, and					
Sontributi and Other	g	similar amounts not included above 1f	967,928.	1,223,605.			
<u> </u>		Total / Ida iii loo Ta Ti	Business Code	, , -			
	0.0		Buomico Couo				
ice	2 a						
er ue	b						
n S	С						
rar 3e∖	C						
Program Service Revenue	е						
Д		All other program service revenue					
_	g	Total. Add lines 2a-2f					
	3	Investment income (including dividends, intere	st, and				
		other similar amounts)	T I	306,675.			306,675.
	4	Income from investment of tax-exempt bond p	roceeds				
	5	Royalties					
		(i) Real	(ii) Personal				
	6 a	Gross rents 6a					
	b	Less: rental expenses 6b					
		Rental income or (loss) 6c					
		Net rental income or (loss)					
		Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory <b>7a</b> 2,869,571.	( )				
	h	Less: cost or other basis					
ø.	L.						
Revenue							
eve		, , , , , , , , , , , , , , , , , , , ,		-285,738.			205 720
		Net gain or (loss)		-205,/30.			-285,738.
Other	8 a	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See					
		· · · · · · · · · · · · · · · · · · ·	39,475.				
		Part IV, line 18 8a  Less: direct expenses 8b	52,458.				
			32,430.	-12,983.			-12,983.
		Net income or (loss) from fundraising events	1	-12,903.			-12,903.
	9 a	Gross income from gaming activities. See					
		Part IV, line 19					
		Less: direct expenses 9b					
		Net income or (loss) from gaming activities					
	10 a	Gross sales of inventory, less returns					
		and allowances10a					
	b	Less: cost of goods sold 10b					
	С	Net income or (loss) from sales of inventory					
ω			Business Code				
o o	11 a						
ane	b						
eVe	c						
Miscellaneous Revenue	d	All other revenue	900099	945.			945.
2	е	Total. Add lines 11a-11d	<u></u>	945.			
	12	Total revenue. See instructions		1,232,504.	0.	0.	8,899.

Form 990 (2022) Grandview Foundation
Part IX | Statement of Functional Expenses

31-1649591

Page 10

Pa	Part IX Statement of Functional Expenses										
Secti	Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).										
	Check if Schedule O contains a response or note to any line in this Part IX										
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses						
1	Grants and other assistance to domestic organizations										
	and domestic governments. See Part IV, line 21	1,429,164.	1,429,164.								
2	Grants and other assistance to domestic										
	individuals. See Part IV, line 22										
3	Grants and other assistance to foreign										
	organizations, foreign governments, and foreign										
_	individuals. See Part IV, lines 15 and 16										
4	Benefits paid to or for members										
5	Compensation of current officers, directors,										
6	trustees, and key employees										
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and										
	persons described in section 4958(c)(3)(B)										
7	Other salaries and wages	591,737.		447,362.	144,375.						
8	Pension plan accruals and contributions (include	33277374		117,70021							
	section 401(k) and 403(b) employer contributions)										
9	Other employee benefits	73,944.		66,550.	7,394.						
10	Payroll taxes										
11	Fees for services (nonemployees):										
а	Management										
b	Legal										
С	Accounting	25,565.		25,565.							
d	Lobbying										
е	Professional fundraising services. See Part IV, line 17										
f	Investment management fees	179,311.		179,311.							
g	Other. (If line 11g amount exceeds 10% of line 25,										
	column (A), amount, list line 11g expenses on Sch O.)										
12	Advertising and promotion										
13	Office expenses										
14	Information technology										
15	Royalties										
16	Occupancy										
17	Payments of travel or entertainment expenses										
18	for any federal, state, or local public officials										
19	Conferences, conventions, and meetings										
20	Interest										
21	Payments to affiliates										
22	Depreciation, depletion, and amortization										
23	Insurance	4,482.		4,034.	448.						
24	Other expenses. Itemize expenses not covered										
	above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A),										
	amount, list line 24e expenses on Schedule O.)										
а	Publications	17,312.		15,581.	1,731.						
b	Education and Training	1,916.		1,724.	192.						
С	Board Meetings	1,576.		1,418.	158.						
d		47 007		42.006	A 701						
	All other expenses	47,807.	1 400 164	43,026.	4,781.						
25	Total functional expenses. Add lines 1 through 24e	2,372,814.	1,429,164.	784,571.	159,079.						
26	Joint costs. Complete this line only if the organization										
	reported in column (B) joint costs from a combined										
	educational campaign and fundraising solicitation.  Check here if following SOP 98-2 (ASC 958-720)										
	11 IOIIOWING 3OF 30-2 (M3O 300-120)				Form <b>990</b> (2022)						

Form 990 (2022)

Grandview Foundation

31-1649591 Page **11** 

Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 2,113,568. 1,121,642. 1 Cash - non-interest-bearing 53,692. 53,212. 2 Savings and temporary cash investments Pledges and grants receivable, net 3 3 Ō. 70,354. 4 Accounts receivable, net Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 Loans and other receivables from other disqualified persons (as defined 6 under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net 7 Inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D \_\_\_\_\_\_ 10a b Less: accumulated depreciation 10b 10c 27,946,290. 22,768,474. Investments - publicly traded securities 11 11 7,584,101. 7,106,015. Investments - other securities. See Part IV, line 11 12 12 Investments - program-related. See Part IV, line 11 13 13 14 Intangible assets 14 Other assets. See Part IV, line 11 15 15 37,697,651. 31,119,697. 16 16 **Total assets.** Add lines 1 through 15 (must equal line 33) 1,383,761. 163,462. Accounts payable and accrued expenses 17 17 18 18 Grants payable 19 19 Deferred revenue Tax-exempt bond liabilities 20 20 222,126. 233,526. Escrow or custodial account liability. Complete Part IV of Schedule D 21 21 22 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% 22 controlled entity or family member of any of these persons Secured mortgages and notes payable to unrelated third parties 23 23 24 24 Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 1,605,887. 396,988. 26 **Total liabilities.** Add lines 17 through 25 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 27,342,498. Net assets without donor restrictions 33,253,714. 27 27 Net assets with donor restrictions 2,838,050. 3,380,211. 28 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund 30 30 31 Retained earnings, endowment, accumulated income, or other funds 31 36,091,764. 30,722,709. Total net assets or fund balances 32 32 37,697,651. 31,119,697. 33 33 Total liabilities and net assets/fund balances

Form **990** (2022)

orm	1 990 (2022) Grandview Foundation	31-	1649591	Pag	ge <b>12</b>
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI	<u></u>			
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,232		
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,372		
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,140	, 3:	<u> 10.</u>
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	36,091		
5	Net unrealized gains (losses) on investments	5	-4,228	,7	<u>45.</u>
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	30,722	,7	<u>09.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990:  Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	<u> </u>
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	dule O			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed aud			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		<u> </u>

Form **990** (2022)

232012 12-13-22

#### **SCHEDULE A**

(Form 990)

<u>Total</u>

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

**Employer identification number** 

			<u>aview Found</u>					1-1649591	
Pa	rt I	Reason for Public (	Charity Status. (	All organizations must o	omplete th	nis part.) S	ee instructions.		
The	orgar	nization is not a private found	lation because it is: (F	For lines 1 through 12, c	heck only	one box.)			
1		A church, convention of ch					I)(A)(i).		
2		A school described in sect							
3		A hospital or a cooperative							
4	一	A medical research organiz	the hospital's name,						
		city, and state:	•				· / / / /		
5		An organization operated for	or the benefit of a col	lege or university owned	d or operate	ed by a go	vernmental unit describe	ed in	
_		section 170(b)(1)(A)(iv).		,	•	, 0			
6		A federal, state, or local go		nental unit described in	section 17	70(b)(1)(A)	(v).		
7	$\Box$	An organization that norma						oublic described in	
-		section 170(b)(1)(A)(vi). (C	•	mai pair or no capport n			anni or mont ino gonera. F		
8		A community trust describe		1)(A)(vi). (Complete Par	t II.)				
9	П	An agricultural research org				ed in coniu	inction with a land-grant	college	
-		or university or a non-land-	-			-	-	-	
		university:	y, am oo nogo or agno.				, a		
10		An organization that norma	Illy receives (1) more	than 33 1/3% of its supp	ort from c	ontribution	ns, membership fees, and	d aross receipts from	
		activities related to its exen							
		income and unrelated busin	· ·	•			• •	-	
		See section 509(a)(2). (Co		(,,,			, g	,	
11		An organization organized	-	velv to test for public sa	fetv. See	section 50	09(a)(4).		
	X	An organization organized	·	•	•			purposes of one or	
		more publicly supported or							
		lines 12a through 12d that							
а	X	_						aivina	
	-	the supported organization	· · · · · · · · · · · · · · · · · · ·		•	_		-	
		organization. You must o			, ,				
b		Type II. A supporting org			tion with its	s supporte	ed organization(s), by hav	rina	
	-	control or management of	•					-	
		organization(s). You mus					3		
С		Type III functionally inte			in connect	ion with, a	and functionally integrate	ed with,	
		its supported organizatio					• •	,	
d		Type III non-functionally						zation(s)	
		that is not functionally int							
		requirement (see instruct	-		•		•		
е		Check this box if the orga	•						
		functionally integrated, o	r Type III non-functior	nally integrated supporti	ng organiz	ation.			
f	Ent	er the number of supported of	organizations					2	
		vide the following information							
		(i) Name of supported	(ii) EIN	(iii) Type of organization (described on lines 1-10	(iv) Is the orga in your governi	inization listed ng document?	(v) Amount of monetary	(vi) Amount of other	
		organization		above (see instructions))	Yes	No	support (see instructions)	support (see instruction	าร)
Da	yto	n Osteopathic							
		tal	31-0564121	3	X		1,154,344.		
Ke	tte	ring Medical							
Ce	nte	r	31-0621866	3		X	661,313.		
									_
Tota	al						1,815,657.	[	0.

				b)(1)(A)(iv) and	31-164 170(b)(1)(A)(vi	
	_		-			-
				ir ianoa to quanty c	are in. ii tro	organization
<u> </u>			,			
·	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(a) 2022	(f) Total
, , , , , , , , , , , , , , , , , , , ,	(a) 2010	(6) 2019	(6) 2020	(u) 2021	(6) 2022	(i) iotai
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, , , , , , , , , , , , , , , , , , , ,	(a) 2016	(b) 2019	(6) 2020	(a) 2021	(e) 2022	(f) Total
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	oto (soo instructi	ions)			12	
•			column (f))		14	%
						%
		~				
			-	•		
	Support Schedule for (Complete only if you checker fails to qualify under the tests oction A. Public Support Sendar year (or fiscal year beginning in)  Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  The value of services or facilities furnished by a governmental unit to the organization without charge  Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  Public support. Subtract line 5 from line 4.  ction B. Total Support  endar year (or fiscal year beginning in)  Amounts from line 4  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources  Net income from unrelated business activities, whether or not the business is regularly carried on  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  Total support. Add lines 7 through 10  Gross receipts from related activities, First 5 years. If the Form 990 is for the organization, check this box and storction C. Computation of Public support percentage for 2022 (In Public support percentage from 2021 as 31/3% support test - 2022. If the content of the organization qualifies and stop here. The organization qualifies and if the organization meets the fact	Support Schedule for Organizations (Complete only if you checked the box on line fails to qualify under the tests listed below, plexiting to qualifie and plexiting to qualifie as a publicly support test - 2022. If the organization or line under the prevalue of support test - 2022. If the organization did nand stop here. The organization qualifies as a publicly support test - 2022. If the organization did nand stop here. The organization qualifies as a publicly support test - 2022. If the organization did nand stop here. The organization qualifies as a publicly support test - 2022. If the organization did nand stop here. The organization qualifies as a publicly support test - 2022. If the organization did nand stop here. The organization qualifies as a publicly support test - 2022. If the organization did nand stop here. The organization qualifies as a publicly support fears and or circumstance test - 2022. If the organization did nand stop here. The organization qualifies as a publicly support fears and or circumstance test - 2022. If the organization did nand stop here. The organization qualifies as a publicly and if the organization meets the facts-and-circumstance test - 2022. If the organization did nand stop here. The organization qualifies as a publicly and if the organization meets the facts-and-circumstance.	Support Schedule for Organizations Described in (Complete only if you checked the box on line 5, 7, or 8 of Part 1 of fails to qualify under the tests listed below, please complete Part 1 of fails to qualify under the tests listed below, please complete Part 1 of fails to qualify under the tests listed below, please complete Part 1 of fails of Qualify (or 8 of Part 1 of fails of Qualify (or 8 of Part 1 of fails of f	Support Schedule for Organizations Described in Sections 170( (Complete only if you checked the box on line 5 f, 7 e 8 of Part I or if the organizatio falis to qualify under the tests listed below, please complete Part III.)  ction A. Public Support endar year (or fiscal year beginning in)  Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  The value of services or facilities furnished by a governmental unit to the organization without charge  Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  Public support. Subtract line 5 from line 4.  ction B. Total Support  endar year (or fiscal year beginning in)  Amounts from line 4  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Net income from unrelated business activities, whether or not the business is regularly carried on  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  Total support. Add lines 7 through 10  Gross receipts from related activities, etc. (see instructions)  First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax organization, check this box and stop here  ction C. Computation of Public Support Percentage  Public support percentage from 2021 (schedule A, Part II, line 14  a3 1/3% support test - 2022. If the organization did not check a box on line 13 on 16a, and and stop here. The organization meets the facts and-circumstances test, check this box and stop here.  The organization meets the facts and-circumstances test, check this box and stop here.	Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under the tests listed below, please complete Part III.)  ction A. Public Support  inder year (or fiscal year beginning in) (a) 2018 (b) 2019 (c) 2020 (d) 2021  diffs, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  The value of services or facilities furnished by a governmental unit to the organization without charge total, Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  Public support. Subsective 5 from line 4.  ction B. Total Support  andar year (or fiscal year beginning in)  Amounts from line 4  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources  Net income from unrelated business activities, whether or not the business is regularly carried on Other income. Do not included gain or loss from the sate of capital assets (Explain in Part VI.)  Total support. Add lines 7 through 10  Cross receipts from related activities, etc. (see instructions)  First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 5 organization, check this box and stop here  cition C. Computation of Public Support Percentage  Public support percentage from 2021 Schedule A, Part II, line 14  33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or m stop here. The organization qualifies as a publicly supported organization 3, and stop here. The organization qualifies as a publicly supported organization and stop here. The organization and atop here checked and son	Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(iv) (Compotes only if you checked the box on line 5, 7, or 8 of Part to rif the organization failed to qualify under Part III. If the fails to qualify under the tests listed below, please complete Part III.)  String Area (Part III. If the fails to qualify under the tests listed below, please complete Part III.)  String Area (Part III. If the fails to qualify under Part III. If the fails to qualify under the tests is fisted below, place and the part III. If the fails to qualify under the fails that III. If the fails the fails to qualify under the fails that III. If the fails under III. If the fail under III. If the fails under III. If the fail under III. If the fails under III. If the fail under III. If the fail under III. If the fail under III. If the f

b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the

**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization

Schedule A (Form 990) 2022

31-1649591 Page 3

# Schedule A (Form 990) 2022 Grandview Foundation | Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to

qualify under the tests listed be Section A. Public Support	elow, please comp	olete Part II.)				
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>1</b> Gifts, grants, contributions, and	(4) = 2 · 2	(-,	(-,	(-7	(-,	(-)
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.) Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses						
acquired after June 30, 1975						
c Add lines 10a and 10b  11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the	ne organization's fi	irst, second, third,	fourth, or fifth tax y	year as a section	501(c)(3) organizatio	on,
check this box and stop here						
Section C. Computation of Publ	ic Support Per	rcentage				
15 Public support percentage for 2022 (	line 8, column (f), c	divided by line 13, o	column (f))		15	%
16 Public support percentage from 2021					16	%
Section D. Computation of Inves	stment Income	e Percentage				
17 Investment income percentage for 20	<b>022</b> (line 10c, colu	mn (f), divided by li	ne 13, column (f))		17	%
18 Investment income percentage from	<b>2021</b> Schedule A,	Part III, line 17			18	%
19a 33 1/3% support tests - 2022. If the					33 1/3%, and line 17	7 is not
more than 33 1/3%, check this box a	more than 33 1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization					
	b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization					
20 Private foundation. If the organization						

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- **c** Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
		.03	
	1	X	
	2		Х
			-2
	3a		Х
	Ja		
	3b		
	GD.		
	3с		
	- 50		
	4a		Х
	70		
	4b		
	75		
	4c		
	5a		Х
	Ja		
	5b		
	5c		
	6		Х
	_		
	7		Х
	8		X
	9a		Х
	9b		Х
	9с		Х
	10a		Х
	10b		
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trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

За

	dule A (Form 990) 2022 Grandview Foundation			31-1649591 Page <b>6</b>
Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ıg Orgai	nizations	
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions.				
	All other Type III non-functionally integrated supporting organizations must	t complete	e Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990) 2022

instructions).

31-1649591 Page 7 Grandview Foundation Schedule A (Form 990) 2022 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) **Current Year** Section D - Distributions 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported 2 organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 6 6 Other distributions (describe in Part VI). See instructions. 7 7 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2022 from Section C, line 6 Line 8 amount divided by line 9 amount 10 10 (i) (ii) Underdistributions Distributable Section E - Distribution Allocations (see instructions) **Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2022 **a** From 2017 **b** From 2018 c From 2019 **d** From 2020 e From 2021 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2022 from Section D, line 7: **a** Applied to underdistributions of prior years **b** Applied to 2022 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2023. Add lines 3i and 4c.

Schedule A (Form 990) 2022

8 Breakdown of line 7:
 a Excess from 2018
 b Excess from 2019
 c Excess from 2020
 d Excess from 2021
 e Excess from 2022

Schedule A	(Form 990) 2022		Foundation	31-1649591 Page 8
Part VI	Supplemental Information Part IV, Section A, lines 1, line 1; Part IV, Section D,	<b>mation.</b> Provide th , 2, 3b, 3c, 4b, 4c, 5a lines 2 and 3; Part IV.	e explanations required by Part II, line 10 , 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part I	); Part II, line 17a or 17b; Part III, line 12; /, Section B, lines 1 and 2; Part IV, Section C, Part V, line 1; Part V, Section B, line 1e; Part V,
	<u> </u>			
		<b>1</b> 0	Drode	dd
			FIUCE	

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### Schedule B

(Form 990)

**Schedule of Contributors** Attach to Form 990 or Form 990-PF.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization Go to www.irs.gov/Form990 for the latest information.

Employer identification number

G:	randview Foundation	31-1649591			
Organization type (check	one):				
Filers of:	Section:				
Form 990 or 990-EZ	$\boxed{\textbf{X}}$ 501(c)( $3$ ) (enter number) organization				
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
• •	is covered by the <b>General Rule</b> or a <b>Special Rule.</b> c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	le. See instructions.			
General Rule					
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling y one contributor. Complete Parts I and II. See instructions for determining a contributor	, , , , , , , , , , , , , , , , , , , ,			
Special Rules					
sections 509(a)(1) contributor, during	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, an g the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Z, line 1. Complete Parts I and II.	d that received from any one			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
year, contribution is checked, enter purpose. Don't co	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from as exclusively for religious, charitable, etc., purposes, but no such contributions totaled mether the total contributions that were received during the year for an exclusively religious complete any of the parts unless the <b>General Rule</b> applies to this organization because it only, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000. If this box s, charitable, etc., received <i>nonexclusively</i>			
answer "No" on Part IV, lin	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (File 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF	•			

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022)

	19 -
Name of organization	Employer identification number
Grandview Foundation	31-1649591

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>125,000.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$100,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	In Proc	\$ 75,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ 25,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$	Person X Payroll

Schedule B (Form 990) (2022)

	9-
Name of organization	Employer identification number
Grandview Foundation	31-1649591

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 20,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	In Proc	\$15,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10		\$ <u>15,000.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11		\$ <u>12,500.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12		\$ <u>12,500.</u>	Person X Payroll

Schedule B (Form 990) (2022) Page 2

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13		\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15	In Proc	\$ 10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16		\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18		\$6,400.	Person X Payroll

Schedule B (Form 990) (2022) Page 2

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a)	(b)	(c)	(d)
No. 19	Name, address, and ZIP + 4	Total contributions  \$5,478.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20		\$5,200.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
21	In Proc	\$ 5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22	Name, address, and Zir + 4	\$ 5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24		\$5,000.	Person X Payroll

Schedule B (Form 990) (2022)

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
26		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
27	In Proc	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
28		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
29		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
30		\$5,000.	Person X Payroll

Schedule B (Form 990) (2022)

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
32		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
33	In Proc	\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for

Schedule B (Form 990) (2022) Page **3** 

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	In Proc	\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Schedule B (Form 990) (2022)

Name of organization

Employer identification number

Name of o	rganization			Employer identification number
Grand	view Foundation			31-1649591
Part III	Exclusively religious, charitable, etc., contribution from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, of	through <b>(e)</b> and the following line en charitable, etc., contributions of <b>\$1,000</b> or	try. For organizations	or (10) that total more than \$1,000 for the year
(a) No.	Use duplicate copies of Part III if additional s	space is needed.		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(	d) Description of how gift is held
		-	—   ——	
		(e) Transfer of gi	ft	
	Transferee's name, address, a	nd <b>7IP</b> + 4	Relationshi	p of transferor to transferee
			Tiolatione	
(a) No. from	(b) Purpose of gift	(c) Use of gift		d) Description of how gift is held
Part I	(S)1 dipose of gift	(0) 000 01 giit		a, becompained new gire to held
			_	
		(a) Tunnatan at ai		
		(e) Transfer of gi	π	
	Transferee's name, address, a	nd ZIP + 4	Relationshi	p of transferor to transferee
	n	Proc	109	
(a) No. from	(b) Purpose of gift	(c) Use of gift		d) Description of how gift is held
Part I				
		(e) Transfer of gi	l ft	
		.,		
	Transferee's name, address, a	nd ZIP + 4	Relationshi	p of transferor to transferee
(a) No				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		d) Description of how gift is held
		-		
		(e) Transfer of gi	ft	
	Tanadanakan	- d 71D . 4	B.L.e.	
	Transferee's name, address, a	na ZIP + 4	Helationshi	p of transferor to transferee

**SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

### **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

Grandview Foundation

**Employer identification number** 31-1649591

Pai	t I Organizations Maintaining Donor Advise	d Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	e 6.	·
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor advis	sed funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of	r donor advisor, or for any other purpose	conferring
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (for example, recreated)	tion or education) Preservation o	f a historically important land area
	Protection of natural habitat	Preservation o	f a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in the form	
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
			I I
	Number of conservation easements on a certified historic stru		2c
d	Number of conservation easements included in (c) acquired a		
	historic structure listed in the National Register		
3	Number of conservation easements modified, transferred, release	eased, extinguished, or terminated by the	e organization during the tax
	year		
4	Number of states where property subject to conservation eas		
5	Does the organization have a written policy regarding the per		
	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting,	nandling of violations, and enforcing con-	servation easements during the year
-	Amount of automatic manifesting incometing band		tion and an arrange of the same of
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conserva	ition easements during the year
	Does each conservation easement reported on line 2(d) above	a action, the requirements of coation 170	(h)(4)(D)(i)
8			
9	In Part XIII, describe how the organization reports conservation	on accoments in its revenue and expense	
9	balance sheet, and include, if applicable, the text of the footn	•	
	organization's accounting for conservation easements.	iote to the organization's imancial statem	ents that describes the
Pai	t III Organizations Maintaining Collections of	Art, Historical Treasures, or O	ther Similar Assets.
	Complete if the organization answered "Yes" on Form		
1a	If the organization elected, as permitted under FASB ASC 95		and balance sheet works
	of art, historical treasures, or other similar assets held for pub	· ·	
	service, provide in Part XIII the text of the footnote to its finar		
b	If the organization elected, as permitted under FASB ASC 95		
	art, historical treasures, or other similar assets held for public	•	
	provide the following amounts relating to these items:	,,,	······································
	(i) Revenue included on Form 990, Part VIII, line 1		\$
			•
2	If the organization received or held works of art, historical trea		
_	the following amounts required to be reported under FASB A		
а	Revenue included on Form 990, Part VIII, line 1	3	\$
	Assets included in Form 000, Part V		·····

		ew Foundat:				31-16	4959	L Pa	age 2
Pai	t III   Organizations Maintaining C	ollections of Ar	t, Historical Tre	easures, or Othe	er Simila	r Assets	(contii	nued)	
3	Using the organization's acquisition, accession	on, and other record	s, check any of the	following that make	significant	use of its			
	collection items (check all that apply):								
а	Public exhibition	d		hange program					
b	Scholarly research	е	Other						
С	Preservation for future generations								
4	Provide a description of the organization's co	•	•	· ·		se in Part	XIII.		
5	During the year, did the organization solicit o					_	_		_
	to be sold to raise funds rather than to be ma						Yes		No
Pai	t IV Escrow and Custodial Arrang reported an amount on Form 990, Par		ete if the organization	n answered "Yes" o	n Form 990	), Part IV,	line 9, or		
1a	Is the organization an agent, trustee, custodi		•				_		7
	on Form 990, Part X?					L	Yes	X	No
b	If "Yes," explain the arrangement in Part XIII	and complete the fol	llowing table:						
							Amoun	<u>t                                    </u>	
	Beginning balance								
	Additions during the year								
е	Distributions during the year				I .				
f	Ending balance								_
	Did the organization include an amount on Fo				•	L <u>X</u>	Yes		∐ No
Par	If "Yes," explain the arrangement in Part XIII.							X	
rai	T V Endowment Funds. Complete i	tne organization an		(c) Two years back		voore book	(e) Fou		hack
4.	Destination of consultations	1,098,762.	(b) Prior year 1,077,046.	, , ,	<u> </u>		( <b>e)</b> Fou	986,	
	Beginning of year balance	2,380,116.	2,214,771.	<u> </u>	<del>'</del>	041,992. 854,855.	1	,825,	
	Contributions	2,300,110.	2,214,771.	1,002,445.	1,0	134,033.		,023,	432.
	Net investment earnings, gains, and losses								
	Grants or scholarships								
е	Other expenditures for facilities	2 358 709	2,193,055.	1 793 532	1 9	228 714	1	769	811
	and programs	2,330,709.	2,193,033.	1,793,532.	1,0	328,714.		<u>,769,</u>	044.
	Administrative expenses	1,120,169.	1,098,762.	1,077,046.	1.0	68,133.	1	,041,	992
g	End of year balance		· · · · · ·	· · · · · · · · · · · · · · · · · · ·	1,0	100,133.		,041,	332.
2	Provide the estimated percentage of the curr	ent year end balance 100		)) neid as:					
	Board designated or quasi-endowment  Permanent endowment  • 0 0 0 0		%						
	0000	%							
С		%							
2-	The percentages on lines 2a, 2b, and 2c show	•	ation that are hold a	ad administered for t	·h o				
Sa	Are there endowment funds not in the posses	SSION OF THE Organiza	ation that are neid ar	id administered for t	.rie			Yes	No
	organization by:						20(i)		X
	(i) Unrelated organizations						3a(i) 3a(ii)		X
h	(ii) Related organizations	tions listed as requir	and on Cohodula D2				3b		
4	Describe in Part XIII the intended uses of the						SU		
	t VI Land, Buildings, and Equipm		willett fullus.						
	Complete if the organization answered		). Part IV. line 11a. S	See Form 990. Part X	Lline 10.				
	Description of property	(a) Cost or o	ther (b) Cost	t or other (c)	Accumulate		(d) Boo	k value	<u>—</u>
	Land	basis (investr	nent) Dasis	(other) d	epreciation				
	Land								
	Buildings								
	Leasehold improvements								
	Equipment								
	Other								_
Lota	l. Add lines 1a through 1e. (Column (d) must e	<u>qual Form 990, Part .</u>	X, column (B), line 1	0c.)					0.

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022

Grandview Foundation

	Complete if the organization answered "Yes"	on Form 000 Part IV line 1	11h Soc Form QQQ Port V line 12	
(a) Descrip	otion of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or er	nd-of-year market value
	al derivatives	. ,	•	·
	held equity interests			
<b>3)</b> Other				
	ternative Investments	7,106,015.	End-of-Year Market	: Value
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
	b) must equal Form 990, Part X, col. (B) line 12.)	7,106,015.		
Part VIII	Investments - Program Related.			
	Complete if the organization answered "Yes"			
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or er	ıu-от-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6) (7)				
/0\				
(8)				
(9)	b) must equal Form 990. Part X. col. (B) line 13.)			
(9)	b) must equal Form 990, Part X, col. (B) line 13.)  Other Assets.	Same OOO Bark IV line		
<b>(9)</b> F <b>otal</b> . (Col. (	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9)  Total. (Col. (  Part IX	Other Assets.  Complete if the organization answered "Yes"	on Form 990, Part IV, line of Description	11d. See Form 990, Part X, line 15.	(b) Book value
(9)  Total. (Col. ( Part IX  (1)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	<b>(b)</b> Book value
(9) Total. (Col. ( Part IX  (1) (2)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9) Fotal. (Col. ( Part IX)  (1) (2) (3)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9) Fotal. (Col. (Part IX)  (1) (2) (3) (4)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9)  Total. (Col. (Part IX)  (1) (2) (3) (4) (5)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9)  Total. (Col. (Part IX)  (1) (2) (3) (4)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9) Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9)  Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7)	Other Assets.  Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(b) Book value
(9) Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)	Other Assets.  Complete if the organization answered "Yes"	Description	11d. See Form 990, Part X, line 15.	(b) Book value
(9) Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Columnation)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)	Description		
(9) Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Columnation)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.	Description		
(9)  fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Fotal. (Col. (Part X)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes" (a)	Description		5.
(9)  fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Fotal. (Col. (Part X)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.
(9)  Total. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Colu Part X)  I. (1) Fec	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.
(9) Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Columbia) Part X  I. (1) Fec. (2)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.
(9)  Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Fotal. (Columnation (Columnati	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.
(9) Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Columnation	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.
(9)  Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Fotal. (Columna II) (1) Fec. (2) (3) (4) (5)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.
(9)  Fotal. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Fotal. (Columna II) (1) Fector (2) (3) (4) (5) (6)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.
(9)  Total. (Col. (Part IX)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  Total. (Columna II) (1) Feed (2) (3) (4) (5) (6) (7)	Other Assets.  Complete if the organization answered "Yes" (a)  (a)  Complete if the organization answered "Yes" (b) must equal Form 990, Part X, col. (B) lines  Other Liabilities.  Complete if the organization answered "Yes" (a) Description of liability	Description		5.

31-1649591 Page 3

Sche	dule D (Form 990) 2022 Grandview Foundation			3 I -	TO49091 Page 4
Pa	t XI Reconciliation of Revenue per Audited Financial Statemen	its Wit	h Revenue per Re	turn.	
1	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total revenue, gains, and other support per audited financial statements			1	-3,175,552.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			•	3727373321
a	Net unrealized gains (losses) on investments	2a	-4,228,745.		
b	Donated services and use of facilities	$\overline{}$			
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)		-359,305.		
е	Add lines 2a through 2d			2e	-4,588,050.
3	Subtract line 2e from line 1			3	1,412,498.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	179,311.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	179,311.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	1,591,809.
Pa	t XII Reconciliation of Expenses per Audited Financial Stateme	nts Wi	th Expenses per F	Retur	n.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				0.100.500
1	Total expenses and losses per audited financial statements			1	2,193,503.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1			
а	Donated services and use of facilities			-	
b	Prior year adjustments			-	
С	Other losses			-	
d	Other (Describe in Part XIII.)				0
e	Add lines 2a through 2d			2e	0. 2,193,503.
3	Subtract line 2e from line 1			3	4,193,303.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	ا مه ا	179,311.		
a	Investment expenses not included on Form 990, Part VIII, line 7b		1/3,311.	-	
b c	Other (Describe in Part XIII.) Add lines <b>4a</b> and <b>4b</b>			4c	179,311.
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	2,372,814.
Pa	t XIII Supplemental Information.				2/3/2/0110
	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addit			; Part )	X, line 2; Part XI,
Pai	rt IV, line 2b:				
The	e Foundation holds certain funds for unrela	ted o	organization	s t	o be used
foi	support of osteopathic medicine, related	even	ts, and heal	the	are
re.	lated activities. The Foundation does not ha	ave (	control over	th	e use of
the	ese funds.				
Pai	ct V, line 4:				
Use	es of the endowment funds are for specific	prog	rams that ha	ve a	applied
fo	and received grant funds or have collected	d fui	nds from the	COI	mmunity to
be	used for that specific fund's medical education	atio	n program.		

# SCHEDULE F (Form 990)

### **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization					Employer identif	ication number
Grandview Found	ation				31-164959	1
Part I General Info	rmation on A	ctivities Out	side the United States. Comple	ete if the organ	ization answered "	es" on
 Form 990, Part I			53.04			
		n maintain record	ds to substantiate the amount of its gra	nts and other a	assistance,	
the grantees' eligibility f	or the grants or a	assistance, and t	the selection criteria used to award the	grants or assis	stance?	Yes No
	cribe in Part V the	e organization's	procedures for monitoring the use of its	grants and ot	her assistance outs	ide the
United States.						
			an be duplicated if additional space is n		other Barkard to AdV	(6) T-1-1
(a) Region	(b) Number of offices	employees,	(d) Activities conducted in the region (by type) (such as, fundraising, pro-		vity listed in (d) gram service,	(f) Total expenditures
	in the region	agents, and independent	gram services, investments, grants to		specific type	for and
		contractors	recipients located in the region)		(s) in the region	investments in the region
		in the region				in the region
Central America and						
the Caribbean	0	0	Investments			5,223,054.
						† <i>'</i> ' '
			Drodo	de		
			LUCE			
3 a Subtotal	0	0				5,223,054.
<b>b</b> Total from continuation						
sheets to Part I	0	0				0.
c Totals (add lines 3a						

5,223,054.

and 3b)

Part II	Grants and Other Assistance to Organizations or Entities Outside the United States.	Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any
	recipient who received more than \$5,000. Part II can be duplicated if additional space is n	needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Tn	Dro		200			
exempt 501(c)(3) orga	inization by the IRS, o	or for which the grantee	recognized as charities by the for counsel has provided a sect	ion 501(c)(3) equ	Section of Latter.			

Schedule F (Form 990) 2022

Grandview Foundation

31-1649591

Page 3

Part III Grants and Other Assistanc Part III can be duplicated if ac			ites. Complete i	f the organization answered "Yes" or	n Form 990, Part	IV, line 16.	
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
		n	PI	roces	S		

	"Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	. Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If		
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	. Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No

Schedule F	(Form 990) 2022	Grandview Fo	oundation	31-1649591	Page 5
Part V	(Form 990) 2022 Supplementa	al Information			
	Provide the infor	mation required by Part I,	line 2 (monitoring of funds); Part I, line 3, column (f) (a	ccounting method; amounts of	
			Part II, line 1 (accounting method); Part III (accounting		
			able. Also complete this part to provide any additiona		
	(Cotimated Hamb	ror or recipients), as applied	able. 7100 complete this part to provide any additional	Timorniadon. ece metractione.	
			FIUCES		

232075 10-17-22 Schedule F (Form 990) 2022

## SCHEDULE G (Form 990)

## **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization							ntification number		
Grandvi	31-1649								
Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.									
Indicate whether the organization rais     a	sed funds through any of the following e Solicitat f Solicitat g Special or oral agreement with any individual lart VII) or entity in connection with previduals or entities (fundraisers) pursua	ion of ion of fundra (includ	non-g gover aising ding of onal fu	overnment grants nment grants events ficers, directors, trus undraising services?		Yes			
(i) Name and address of individual or entity (fundraiser) (ii) Activity or entity (fundraiser) (iii) Activity (iii) Activity (iv) Gross receipts to (control of from activity)			to (c	Amount paid or retained by) fundraiser ted in col. <b>(i)</b>	(vi) Amount paid to (or retained by) organization				
		Yes	No						
	n Dw								
				CD					
Total									
3 List all states in which the organization or licensing.	on is registered or licensed to solicit c	ontrib	utions	or has been notified	it is e	exempt from re	gistration		

Schedule G (Form 990) 2022 Grandview Foundation

Part III Fundraising Events Complete if the organization answered III

31-1649591 Page 2

		or furidialsing event contributions and gr	oss income on Form 990-	·EZ, lines 1 and 6b. List (	events with gross receip	ots greater than \$5,000.
			(a) Event #1 Eagle Seekers	<b>(b)</b> Event #2	(c) Other events None	(d) Total events (add col. (a) through
an an			(event type)	(event type)	(total number)	col. <b>(c)</b> )
Revenue	1	Gross receipts	289,674.			289,674.
	2	Less: Contributions	250,199.			250,199.
	3	Gross income (line 1 minus line 2)	39,475.			39,475.
	4	Cash prizes				
S	5	Noncash prizes	1,600.			1,600.
:beuse	6	Rent/facility costs	36,133.			36,133.
Direct Expenses	7	Food and beverages				
⊡	8	Entertainment	2,300.			2,300.
	9	Other direct expenses				12,425.
	10					52,458.
		Net income summary. Subtract line 10 from I				-12,983.
Pa	rt I	Gaming. Complete if the organization				, , , , , , , , , , , , , , , , , , , ,
		\$15,000 on Form 990-EZ, line 6a.			•	
			(a) Diana	(b) Pull tabs/instant	(a) Other an area in a	(d) Total gaming (add
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
eve						
ш	1					
		Gross revenue				
Se	2	Cash prizes				
=xpenses	2					
Direct Expenses		Cash prizes				
Direct Expenses	3	Cash prizes  Noncash prizes				
Direct Expenses	3 4 5	Cash prizes  Noncash prizes  Rent/facility costs	Yes%	Yes% No	Yes%	
Direct Expenses	3 4 5	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses	No No		No No	
Direct Expenses	3 4 5 6 7	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor	h 5 in column (d)	No No	No	
	3 4 5 6 7 8	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through	No h 5 in column (d)	No No	No	
9	3 4 5 6 7 8 En	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through the gaming income summary. Subtract line 7 ter the state(s) in which the organization conductions in the state in the	No h 5 in column (d) 7 from line 1, column (d) ucts gaming activities:	No No	No	
9 a	3 4 5 6 7 8 Entire list	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization conduct the organization licensed to conduct gaming a	No h 5 in column (d) from line 1, column (d) ucts gaming activities: ctivities in each of these	No States?	No	
9 a	3 4 5 6 7 8 Entire list	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through the gaming income summary. Subtract line 7 ter the state(s) in which the organization conductions in the state in the	No h 5 in column (d) from line 1, column (d) ucts gaming activities: ctivities in each of these	No States?	No	
9 a	3 4 5 6 7 8 Entire list	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization conduct the organization licensed to conduct gaming a	No h 5 in column (d) from line 1, column (d) ucts gaming activities: ctivities in each of these	No States?	No	
9 a b	3 4 5 6 7 8 Entra list	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization conduct the organization licensed to conduct gaming a	No h 5 in column (d) from line 1, column (d) ucts gaming activities: ctivities in each of these s	No States?	No	Yes No
9 a b	3 4 5 6 7 8 Entra list to lif " We	Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization conduct the organization licensed to conduct gaming a No," explain:	No h 5 in column (d) from line 1, column (d) ucts gaming activities: ctivities in each of these sevoked, suspended, or te	states?	No	Yes No

Sch	edule G (Form 990) 2022 Grandview Foundation 3	1-164	<u> 1959:</u>	L Page 3
11	Does the organization conduct gaming activities with nonmembers?	[	Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?	[	Yes	No
13	Indicate the percentage of gaming activity conducted in:			
а	The organization's facility	<u>1</u>	3a	%
	An outside facility		3b	%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name			
	Address			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	☐ No
b	o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount	nt		
	of gaming revenue retained by the third party \$			
c	Figure 1 is a second se			
	· · · · · · · · · · · · · · · · · · ·			
	Name			
	Address			
16	Gaming manager information:			
	Name			
	Gaming manager compensation \$			
	Description of services provided			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions:			
а	s the organization required under state law to make charitable distributions from the gaming proceeds to	_	_	
	retain the state gaming license?	L	Yes	L No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	те		
_	organization's own exempt activities during the tax year \$			
Pa	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and	d Part III	, lines 9,	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			

232083 10-27-22 Schedule G (Form 990) 2022

Schedule G	i (Form 990)	Grandview	Foundation	31-1649591	Page 4
Part IV	i (Form 990) Supplemental Info	rmation <sub>(continued)</sub>			
-					
			Process		
-					

### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization							Employer identification number				
Grandview Foundation 31-1649591											
Part I General Information on Grants and Assistance											
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection											
criteria used to award the grants or assistance?											
2 Describe in Part IV the organization's pro							W. F. Od. 6				
Part II Grants and Other Assistance to recipient that received more than 3	-					es" on Form 990, Part	IV, line 21, for any				
1 (a) Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance				
Dayton Osteopathic Hospital 405 W Grand Ave							Support Medical Graduate				
Dayton, OH 45405	31-0564121	501(c)(3)	1,154,344.	0.			Training and Education				
Kettering Medical Center 3535 Southern Blvd Kettering, OH 45429	31-0621866	501(c)(3)	661,313.	)Ce	SS		Support Medical Graduate Training and Education				
2 Enter total number of section 501(c)(3) a	nd government or	ganizations listed in the	e line 1 table				2.				
3 Enter total number of other organization							0.				

Schedule I (Form 990) 2022 Grandview Found	ation				31-1649591	Page
Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed.	. Complete if the	e organization answe	ered "Yes" on Form 9	990, Part IV, line 22.		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash	assistance
	h	Dre	nda	aa		
		ГТС				
Part IV Supplemental Information. Provide the information red	ı ıuired in Part I, lir	ne 2; Part III, column	(b); and any other ac	dditional information.	l	
Part I, Line 2						
As a tax exempt 501(c)(3) organiza	tion, the	Foundation	on makes al	1 grants		
to Dayton Osteopathic Hospital DBA	Grandvie	ew Hospital	l. Internal	records		
document donor intent for fund dis	tribution	١.				
The Foundation holds certain funds	for unre	elated orga	anizations	to be		
used for support of osteopathic me						
healthcare related activities. The				tro1		
	1 Junuari	LOTI GOES IIC	SC HAVE COIL	0101		
over the use of these funds.						

## SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2022

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

Grandview Foundation

Employer identification number 31-1649591

**Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? Х Х **b** Participate in or receive payment from a supplemental nonqualified retirement plan? 4b X c Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a Х Any related organization? 5b If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? 6a X **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments Х not described on lines 5 and 6? If "Yes," describe in Part III 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III Х 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Regulations section 53.4958-6(c)?

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

<b>(A)</b> Name and Title		(B) Breakdown of W	I-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (F) Compensation in column (B)		
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) Kelly Fackel	(i)	0.	0.	0.	0.	0.		0.	
VP Development/Secretary	(ii)	188,778.	55,162.	30,677.	34,587.	16,277.	325,481.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
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	(i)								
	(i) (ii)								
	(i)								
	(ii)								

Schedule J (Form 990) 2022 Grandview Foundation	31-1649591	Page 3
Part III Supplemental Information		
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete	this part for any additional information.	
Part I, Line 4b:		
Kelly Fackel participated in a nonqualified deferred compensation plan of a		
related organization - \$19,123		
Part I, Line 7:		
Kelly Fackel received a discretionary bonus.		
Refly racker received a discretionary bonds:		
Th Droded		
TII LIOCESS		

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Grandview Foundation

Employer identification number 31-1649591

Form 990, Part I, Line 1, Description of Organization Mission:

to health care; the delivery of high quality medical services to

improve the lives of the people in our community; and research to

promote these areas.

Form 990, Part VI, Section A, line 2:

Richard Manchur, Tim Dutton, Percy Frasier, Arvin Nanda, Roy Chew, Keith

Jenkins, Greg Volk, and William Villegas all have a business relationship.

Form 990, Part VI, Section B, line 11b:

Form 990 is reviewed by the VP of Development prior to filing.

Form 990, Part VI, Section B, Line 12c:

The conflict of interest statement is updated annually.

Form 990, Part VI, Section B, Line 15:

The process for determining compensation of CEOs, Executive Directors,

Officers, and Key Employees is to have an independent board approve the

compensation. The compensation is determined to be reasonable compared to

independent comparability data. The approval of the amount is documented in

the minutes within the appropriate timeframe. At year end, the organization

reviews executive compensation by comparing the amounts approved to the

amounts that have been paid.

Form 990, Part VI, Section C, Line 19:

The Foundation's conflict of interest policy is available upon request for LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Name of the organization	Employer identification number
Grandview Foundation	31-1649591
the same period of time as set forth in the Internal Reven	ue Code section
6104(d).	
Part XII, line 2c	
The Organization's process for oversight of the audit and	selection of
the independent accountant has not changed from the prior	year.
In Process	

**SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Open to Public

OMB No. 1545-0047

Internal Revenue Service	ee	Go to www.irs.gov/Form990 for	instructions and the latest	information.			Inspection
Name of the orga	nization Grandview Found	dation				Employer identification 31-16495	
Part I Identif	fication of Disregarded Entities. Complete	e if the organization answered "Yes"	on Form 990, Part IV, line 33	3.			
Name,	(a) , address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state of foreign country)	r Total inco	(e) me End-of-year a	ssets Direct o	<b>(f)</b> controlling ntity
		In Pr	oce	<b>SS</b>			
	fication of Related Tax-Exempt Organizatizations during the tax year.	tions. Complete if the organization a	nswered "Yes" on Form 990	, Part IV, line 34, b	ecause it had one or	more related tax-exer	mpt
	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?

(a)  Name, address, and EIN  of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity		g) 512(b)(13) rolled ity?
				501(c)(3))		Yes	No
Dayton Osteopathic Hospital - 31-0564121					Kettering		
1 Prestige Place					Adventist Health		
Miamisburg, OH 45342	Hospital	Ohio	501(c)(3)	Line 3	Care		X
Kettering Medical Center - 31-0621866					Kettering		
1 Prestige Place					Adventist Health		
Miamisburg, OH 45342	Hospital	Ohio	501(c)(3)	Line 3	Care		X
Kettering Adventist Healthcare - 31-1051688							
1 Prestige Place							
Miamisburg, OH 45342	Management	Ohio	501(c)(3)	Line 12b, II	N/A		Х
	4						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

	T										
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year		ortionate ations?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	General managin	Percentage ownership
		foreign		excluded from tax under	assets			T	20 of Schedule	partner	-
		country)		Sections 512-514)			Yes	No	K-1 (Form 1065)	Yes N	<u> </u>
	1										
	1										
							+			$\vdash$	+
	1										
	1										
	1										
	1										
							<u> </u>	<u> </u>		$\vdash$	<b>_</b>
	1										
								<u> </u>			

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i	i)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Share of total income	Share of end-of-year assets	Percentage ownership		(i) ction b)(13) rolled tity?
		country)						Yes	No
	]								
	1								

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.						Yes	No		
1	During the tax year, did the organization engage in any of the following transactions	with one or more re	elated organizations listed	in Parts II-IV	?					
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity					1a		X		
	Gift, grant, or capital contribution to related organization(s)					1b	X			
	Gift, grant, or capital contribution from related organization(s)					1c		X		
	Loans or loan guarantees to or for related organization(s)					1d		X		
	Loans or loan guarantees by related organization(s)					1e		X		
f	Dividends from related organization(s)					1f		Х		
	Sale of assets to related organization(s)					1g		X		
	h Purchase of assets from related organization(s)									
i	i Exchange of assets with related organization(s)									
j	Lease of facilities, equipment, or other assets to related organization(s)					1j		Х		
-										
k	Lease of facilities, equipment, or other assets from related organization(s)					1k		Х		
- 1	Performance of services or membership or fundraising solicitations for related organ							Х		
m	Performance of services or membership or fundraising solicitations by related organ						Х			
	Sharing of facilities, equipment, mailing lists, or other assets with related organization							Х		
	Sharing of paid employees with related organization(s)					10		Х		
р	Reimbursement paid to related organization(s) for expenses					1p	Х			
a.	Reimbursement paid by related organization(s) for expenses					1g		Х		
•	, , , , , , , , , , , , , , , , , , , ,					•				
r	Other transfer of cash or property to related organization(s)					1r		х		
						1s		Х		
2	If the answer to any of the above is "Yes," see the instructions for information on wh					•	•	•		
	(2)	(b)	(c)		(d)					
	(a)  Name of related organization	Transaction	Amount involved		Method of determining amount in	nvolved				
		type (a-s)								
I	Dayton Osteopathic Hospital, DBA Grandview									
(1) I	Hospital	В	1,154,344.	Cash						
	-									
(2) I	Kettering Medical Center	В	661,313.	Cash						
(3)										
(4)										
(5)										
<i>(</i> 6)										

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners sec 501(c)(3) orgs.? Yes No		(g) Share of end-of-year assets	Disprop tionate allocation	Code V-UBI amount in box 2 of Schedule K-1 (Form 1065)	General or managing partner?  Yes No	(k) Percentage ownership
	1	Pro	C	ess	5				
	Primary activity	Primary activity  Legal domicile (state or foreign country)	Primary activity  Legal domicile (state or foreign country)  Predominant income (related, unrelated, excluded from tax under sections 512-514)	Primary activity  Legal domicile (state or foreign country)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)	Primary activity  Legal domicile (state or foreign country)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  No  Share of total income	Primary activity  Legal domicile (state or foreign country)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 512-514)  Predominant income (related, unrelated, excluded from tax under sections 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Part VII	Supplemental Information		
	Provide additional information for responses to questions on Schedule R. See instructions.		
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